Top 10 Financial Wellness Seminars

- 1. Credit Unions: Here to Serve You: What is a credit union? How is it different from a bank? Are they the same? Find out what type of financial institution may be best for you.
- 2. Budgeting Basics: Why is it important to have a financial blueprint? How can creating a budget help to build long-term financial security? Through this hands-on learning experience, learn how to create a budget that supports your current financial needs and long-term financial goals.
- 3. Identity Theft Prevention: How should you store information? How should you share or discard it? How do technology and social media contribute to identity theft? Over 15 million individuals fall victim to identity theft each year. Learn how to protect yourself and your family from becoming victims.
- 4. Credit Score & Enhancement: How is your credit score calculated? Do you know the 5 factors that impact your score? Learn what goes into your credit score and how to give it the boost, or clean-up, that it deserves.
- 5. **Home Buying:** Down payments, closing costs, and PMI, oh my! Don't be scared off from buying your first or next home. Join us and discover what you need to know about the home buying process. This interactive seminar is designed to answer all of your burning questions.
- 6. **Downsizing Seminar:** What are your new housing needs? How can we de-clutter your life? What type of property would you be interested?
- 7. Investing 101: Learn how to set short and long-term financial goals and select the financial instruments necessary to create a diversified portfolio while reducing the impact of market volatility.
- 8. Retirement Planning & More: From marriage through retirement, learn essential strategies to prepare you and your family for the uncertainties of life.
- 9. Investing in an Uncertain Market: Learn how to deal with volatility, global growth rates and the current interest rate environment when it comes to your savings.

10. Income Tax Laws & Updates when Filing for 2018: Presented by our partners at H&R Block

